# PMDD SYSTEM CHANGES

```
REAP                    REGISTER APPLICATION              091306 11:09
                                                            KIM B
CASE NAME:                              CASE NUMBER: 00009851
CASELOAD:  04 BURNAM,   KIM             SECTION    : 130
UNIT: 1          GLA / ADTC : N
 EXPEDITED FS:             EXPEDITED MP:    Presumptive Disability: Y
 PROGRAMS APPLIED FOR: GA      MS
 APP RECEIVED DATE:    091306 091306
 BEN PRORATION DATE:

  CLIENT                      DATE OF                      POSITION
  NAME                        BIRTH     SSN       SEX   RELATION  ON APP

YESTERDAY, TOM               02141960 513 57 8497   M      PI        01
```

```
APMA                  APPLICATION MAINTENANCE            091306 11:55
                                                            KIM B
CASE NAME: YESTERDAY, TOM               CASE NUMBER: 00009851

SECTION: 130 UNIT: 1   CASELOAD: 04 - BURNAM, KIM

PROGRAM INVOLVEMENT: AM        GA  PM    MS
APP RECEIVED DATE  : 061306    061306    061306
BEN PRORATION DATE : 091306    091306    091306
GLA / ADTC         :    N         N         N
EXPEDITED SERVICE  :    N         N         N
PRESUMPT DISABILITY:                       Y
DATE OF DISCOVERY  :
PROGRAM STATUS     :    RE        RE        RE

                                                        NEXT-->
```

**MS Program Change:**
> '**Presumptive Disability**' This new field defaults to **N**.  Change to **Y** for MS Presumptive Disability.  This can be done either at time of case registration, or on **APMA**.

```
SEPA                    SETUP PARTICIPATIONS              091306 11:16
  CASE                                                      KIM B
  NAME: YESTERDAY, TOM           CASE NUMBER: 00009851 C   MONTH: 0906
             PREG TAF          START           START             START
    NAME    REL MTHR MOS PGM  PART DAY   PGM  PART DAY   PGM  PART DAY
 01 TOM   Y  PI          GA PM  in  13   AM   OU   13    MS HC  IN   13
```

**GA Program Change:**
> '**GA Program Subtype**'  Enter **PM (Tier 1)** or **UA (Tier 2)**  if not coded on **REAP** or **APMA**.

**MS Program Change:**
> '**MS Program Subtype**'  Enter the following for the specific program.  Medically Needy cases do not have a subtype.  The subtype codes below have to be consistent with PRDD screen type codes.
> - AC (Nursing Facility)
> - HC (HCBS)
> - WH (Working Healthy)

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```
SSDO                    SSN / DATE OF BIRTH / SEX              061306 11:19
                       (SS5 CENTRAL REGISTRY)                  LAURI C
CASE NAME: YESTERDAY, TOM                     CASE NUMBER: 00009851
                                                        EMN                VL/DS
   NAME    REL    SSN    SS5 DATE  VR  PEND     DOB    MNR VR  PEND  SEX GA FS
01 TOM   Y  PI  513578497         CS           02141960    CS          M  M
```

## GA Program Change:

**'VL-GA '** Enter the individual's GA vulnerability code in this field. Tier 1 or Tier 2 disability level will determine which code(s) to use.

### GA Vulnerability Codes for Tier 1
- **C** (Physically Incapacitated)
- **D** (Developmentally Disabled)
- **E** (Mental Illness)

### GA Vulnerability Code for Tier 2
- **M** (Medikan)

```
MSID                    MS INCOME DETERMINATION              091306 11:26
                                                             KIM B
CASE NAME: YESTERDAY, TOM              CASE NUMBER: 00009851 MONTH: 0906
INCOME MONTH: 0906
# IN MEDICAL UNIT: 01


   EMPLOYMENT INCOME    :      0.00    EDUCATION INCOME     :       0.00
   SELF EMPLOY/INT INCOME:     0.00    OTHER UNEARNED INCOME :     75.00
         TOTAL EARNED    :      0.00       TOTAL UNEARNED   :      75.00


   WORK EXPENSE         :      0.00       TOTAL NET INCOME:       55.00
   AABD DISREGARDS      :      0.00       QMB NET INCOME:          0.00
   ALLOCATED INCOME     :      0.00
         TOTAL DEDUCTIONS:     0.00          WH PREMIUM:          0.00


   BENEFIT ISSUANCE     : DA      GO TO PRESUMPTIVE DISABILITY?: Y
   AUTHORIZE FOR QMB    :                       GO TO SUBSIDY D?: N


 CASE HAS PASSED MS RESOURCE AND NON-FINANCIAL ELIGIBILITY      NEXT-->
```

## MS Program Change:

**'GO TO PRESUMPTIVE DISABILITY?'** This field will allow a worker to access the new **PRDD** screen where Presumptive Disability is coded. This field defaults to **N**. In order to access the new **PRDD** screen, change **N** to **Y** and hit enter **OR** next to it.

**Example of PRDD Approval**

```
PRDD                PRESUMPTIVE DISABILITY DETERMINATION            091306 11:29
                                                                    KIM B
CASE NAME: YESTERDAY, TOM                   CASE NUMBER: 00009851 MONTH: 0906
# IN MEDICAL UNIT: 01


COUNTABLE RESOURCES:        0.00
COUNTABLE INCOME:          55.00

*******************************************************************************

        POA:  01    TOM    Y                       POA:

              ACTION: AP                               ACTION:
                TYPE: SI                                 TYPE:
        DENIAL REASON:                          DENIAL REASON:
        CLOSURE REASON:                         CLOSURE REASON:
    DENIAL/CLOSURE DATE:                    DENIAL/CLOSURE DATE:
```

**PRDD** (Presumptive Disability Determination) is a new screen to capture PMDD information. It is month specific and is set up as a two part screen. The top part of the screen can be used to recheck resource and income limits. The bottom part of the screen will allow PMDD information for up to 2 persons to be entered.

'**POA**':   Enter the individual's position number on the application.

'**ACTION**':  Enter the appropriate action code.  (Located on PRDD code card)

- **AP** - Approve
- **DE** - Deny
- **CL** - Close
- **DL** - Delete

'**TYPE**': Enter the appropriate PMDD type.

- **AC -** Matches MS program subtype coding on SEPA screen.
- **HC** - Matches MS program subtype coding on SEPA screen.
- **WH** - Matches MS program subtype coding on SEPA screen.
- **SI** - Enter countable income if below SSI income standards.
- **SD** - Enter if none of the above PMDD types apply.

**Example of PRDD Closure**

```
PRDD               PRESUMPTIVE DISABILITY DETERMINATION          091306 11:46
                                                                      KIM B
CASE NAME: YESTERDAY, TOM                      CASE NUMBER: 00009851 MONTH: 1206
# IN MEDICAL UNIT: 01


COUNTABLE RESOURCES:        0.00
COUNTABLE INCOME:          55.00


*****************************************************************************

         POA:  01   TOM    Y                    POA:

              ACTION:    CL                          ACTION:
                TYPE:                                  TYPE:
       DENIAL  REASON:                        DENIAL  REASON:
      CLOSURE  REASON:    DA                 CLOSURE  REASON:
  DENIAL/CLOSURE DATE:    11302006       DENIAL/CLOSURE DATE:
```

'**ACTION**':  Enter the appropriate action code.  (Located on PRDD code card)

- **AP** - Approve
- **DE** - Deny
- **CL** - Close
- **DL** - Delete


'**DENIAL REASON**'/'**CLOSURE REASON**':  (Located on PRDD code card)

- **CO** - Failure to cooperate
- **DD** - Disability denied by SSA
- **ND** - Not disabled according to DRT
- **65** - Turned 65
- **DA** - SSA determined disabled
- 

'**DENIAL/CLOSURE DATE**':  KAECSES will populate this field.  Denials will be the current calendar date and closures the last date of the month.  To view the closure date, reenter the **PRDD** screen after authorizing.  **This information will not automatically populate on notices. The worker will need to verify the date on PRDD and enter the information on the notice.**

```
SPEN                              SPENDDOWN                         091306 11:36
 BASE PERIOD: 0906 - 0906                                              KIM B
 CASE NAME: YESTERDAY, TOM                        CASE NUMBER: 00009851
                                                              QMB
        MMYY        COUNTABLE INCOME      AMT OF PIL    COUNTABLE INCOME    QMB PIL

        0906             55.00             475.00              0.00          817.00




 TOTAL INCOME :      55.00    RECOVERABLE AMT:
 TOTAL PIL   :      475.00
 SPENDDOWN   :        0.00    OVERRIDE SPND  :      0.00   VR: AG    PEND:
 MED EXPENSES :       0.00
 REM SPENDDOWN:       0.00    COST OF CARE > REMAINING SPENDDOWN:

 BENEFIT AUTHORIZATION: LAUR
 REVIEW THROUGH: 0807
  BASE MONTH(S) FAILED NON-FINANCIAL ELIGIBILITY FOR QMB
  EACH BASE MONTH PASSED ELIGIBILITY OR IS SUSPENDED              NEXT-->
```

**FYI:** When establishing a base period for a PMDD case, use existing policy.  One month bases will be used except for the Medically Needy program with a spenddown which will be a 6 month base.  Remember to use **SD** as the type of PRDD for a Medically Needy case.

```
 * INFO *     END OF DISPLAY REACHED
 MEBH                    MEDICAL BENEFIT HISTORY              091306 12:06
                                                                KIM B
 CASE NAME: YESTERDAY, TOM                      CASE NUMBER: 00009851

                         MED      QMB PRD SUD  BASE  BASE    SPEN   BEN   ISS
 MTH    PGM    POA NAME  SUB  MEI IND IND IND  BEGIN END     AMT    TYPE  TYPE

 1206   MS                                     1206  1206    0.00   RE    MO
               01  TOM   Y   AD  RG   N
 1106   AM GA                                                       RE    MO
 1106   MS                                     1106  1106    0.00   RE    MO
               01  TOM   Y   AD  RG   N   SI
 1006   AM GA                                                       RE    DA
 1006   MS                                     1006  1006    0.00   RE    DA
               01  TOM   Y   AD  RG   N   SI
 0906   AM GA                                                       RE    DA
 0906   MS                                     0906  0906    0.00   RE    DA
               01  TOM   Y   AD  RG   N   SI
```

```
WOAL                         WORKER ALERTS                      071706 14:03
                                                                  KIMBERLY B
  CASE NAME: SANFORD, FRED                         CASE NUMBER: 00000017

  SECTION:   999    UNIT: 9        CASELOAD: CASES, MASTER
                                                  DUE                SENDERS
       MESSAGE                                    DATE     CLEARED    PEN

       .DEAUTH-CHK SSA PRES DIS EXITS.         .........           ........

       ................................        .........           ........

       ................................        .........           ........

       ................................        .........           ........



                                                                   NEXT==>
```

**'DEAUTH-CHK SSA PRES DIS EXISTS':**  This new system alert will be generated at the cases 6 month midpoint.  This will alert the worker to check status of SSA disability application process.  Once the worker has reauthorized the MS program on **MSID/SPEN**, the alert is erased.   The alert will populate on authorized cases only.  For MS pending cases, you will have to set your own alert or use your pending application list.